FORM 3

55 RAILROAD AVENUE

## UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

### OMB APPROVAL 3235-0104 OMB Number: Estimated average burden

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# INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

				of the Investment Compa			or 1934			
1. Name and Address of Reporting Person*  VIKING GLOBAL  INVESTORS LP		Requir (Month	e of Event ing Statement n/Day/Year) /2021	3. Issuer Name and Ticker or Trading Symbol PROCEPT BioRobotics Corp [ PRCT ]						
(Last) (First) (Middle) 55 RAILROAD AVENUE				4. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director X 10% Owner				If Amendment, Date of Original Filed (Month/Day/Year)      Individual or Joint/Group Filing		
(Street) GREENWICH (		_		Officer (give title below)		Othe belo	er (specify w)	(Check A	Applica orm file erson orm file	
(City) (Sta	te) (Zip)									
		Table I - I	Non-Deriva	ative Securities Be	nefic	ially (	Owned			
1. Title of Security (Instr. 4)				2. Amount of Securiti Beneficially Owned (I 4)	(Instr. Form:		nership : Direct Indirect str. 5)		s. Nature of Indirect Beneficial Ownership (Instr. 5)	
Common Stock				308,142 I		See Explanation of Responses <sup>(1)(2)</sup> (3)(4)				
				ve Securities Bene rants, options, cor				)		
4) Ex (M)		2. Date Exerc Expiration D (Month/Day/	ate		Instr. 4)  Amount or Number of S		4. Conversi or Exerci Price of		6. Nature of Indirect Beneficial Ownership (Instr. 5)	
		Date Exercisable	Expiration Date	Title				Derivative or Indirec		
Series E Preferred Stock		(5)	(5)	Common Stock			(5)	1	[	See Explanation Responses <sup>(1)(2)(3)(4)</sup>
Series F Preferred Stock		(6)	(6)	Common Stock	678	,985	(6)	1	[	See Explanation Responses <sup>(1)(2)(3)(4)</sup>
Series G Preferred Stock		(7)	(7)	Common Stock	113,737		(7)	]	[	See Explanation Responses <sup>(1)(2)(3)(4)</sup>
1. Name and Address VIKING GLO	os of Reporting Person DBAL INVES									
(Last) 55 RAILROAD	(First) AVENUE	(Middle)								
(Street) GREENWICH	CT	06830								
(City)	(State)	(Zip)								
<u>Viking Globa</u>	ss of Reporting Perso 1 Opportunities Sub-Master LP	<u>s Illiquid</u>								
(Last)	(First)	(Middle)								

(Street) GREENWICH	СТ	06830					
(City)	(State)	(Zip)					
Name and Address of Reporting Person*     Viking Global Opportunities Portfolio GP     LLC							
(Last) 55 RAILROAD	(First) AVENUE	(Middle)					
(Street) GREENWICH	СТ	06830					
(City)	(State)	(Zip)					
Name and Address of Reporting Person* <u>Viking Global Opportunities GP LLC</u>							
(Last) 55 RAILROAD	(First) AVENUE	(Middle)					
(Street) GREENWICH	CT	06830					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person*  HALVORSEN OLE ANDREAS							
(Last) 55 RAILROAD	(First) AVENUE	(Middle)					
(Street) GREENWICH	CT	06830					
(City)	(State)	(Zip)					
Name and Address of Reporting Person*     Ott David C.							
(Last) 55 RAILROAD	(First) AVENUE	(Middle)					
(Street) GREENWICH	CT	06830					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person*  Shabet Rose Sharon							
(Last) 55 RAILROAD		(Middle)					
(Street) GREENWICH	CT	06830					
(City)  Explanation of Res	(State)	(Zip)					

## Explanation of Responses:

partner of Viking Global Investors LP ("VGI") and Viking Global Opportunities GP LLC ("Opportunities GP"), the sole owner of Viking Global Opportunities Portfolio GP LLC ("Opportunities Portfolio GP"). VGI provides managerial services to various investment funds and vehicles, including Viking Global Opportunities Illiquid Investments Sub-Master LP ("Opportunities Fund"). Each of VGI, Mr. Halvorsen, Mr. Ott and Ms. Shabet (collectively the "Reporting Persons") may be deemed to beneficially own all of the securities reported on this form.

- 2. VGI provides managerial services to Opportunities Fund, which directly holds the shares reported herein. Because of the relationship between VGI and Opportunities Fund, VGI may be deemed to beneficially own the shares held directly by Opportunities Fund.
- 3. Opportunities Portfolio GP is the general partner of Opportunities Fund. Because of the relationship between Opportunities Portfolio GP and Opportunities Fund, Opportunities Portfolio GP may be deemed to beneficially own the shares held directly by Opportunities Fund. Opportunities GP is the sole owner of Opportunities Portfolio GP. Because of the relationship between Opportunities GP and Opportunities Portfolio GP, Opportunities GP may be deemed to beneficially own the shares held directly by Opportunities Fund.
- 4. The Reporting Persons disclaim beneficial ownership of these securities except to the extent of their pecuniary interest therein, and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or for any other purpose.
- 5. The Series E Preferred Units are convertible into shares of Common Stock on a 1:1 basis, at the Reporting Person's election, without payment of further consideration, and will automatically convert immediately prior to the closing of the initial public offering (the "Closing") of PROCEPT BioRobotics Corp (the "Issuer"). The shares have no expiration date.
- 6. The Series F Preferred Units are convertible into shares of Common Stock on a 1:1 basis, at the Reporting Person's election, without payment of further consideration, and will automatically convert immediately prior to the Closing. The shares have no expiration date.
- 7. The Series G Preferred Units are convertible into shares of Common Stock on a 1:1 basis, at the Reporting Person's election, without payment of further consideration, and will automatically convert immediately prior to the Closing. The shares have no expiration date.

#### Remarks:

(8) The Reporting Persons are jointly filing this Form 3 pursuant to Rule 16a-3(j) under the Exchange Act. (9) Scott M. Hendler is signing on behalf of Mr. Halvorsen, Mr. Ott and Ms. Shabet, each individually and as an Executive Committee Member of VIKING GLOBAL PARTNERS LLC, on behalf of VIKING GLOBAL INVESTORS LP, and as an Executive Committee Member of VIKING GLOBAL OPPORTUNITIES GP LLC, on behalf of itself and VIKING GLOBAL OPPORTUNITIES PORTFOLIO GP LLC, and VIKING GLOBAL OPPORTUNITIES ILLIQUID INVESTMENTS SUB-MASTER LP, pursuant to authorization and designation letters dated February 9, 2021, which were filed with the Securities and Exchange Commission on June 7, 2021.

/s/ Scott M. Hendler
signing on behalf of O.
Andreas Halvorsen (8) (9)
/s/ Scott M. Hendler
signing on behalf of David
C. Ott (8) (9)
/s/ Scott M. Hendler
signing on behalf of Rose
signing on behalf of Rose
S. Shabet (8) (9)

\*\* Signature of Reporting
Person

O9/14/2021
Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

 $Note: File \ three \ copies \ of \ this \ Form, \ one \ of \ which \ must \ be \ manually \ signed. \ If \ space \ is \ insufficient, \ see \ Instruction \ 6 \ for \ procedure.$ 

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.